

Sequence Financial Specialists, LLC ("Sequence", "we", "us", "our", "the Firm") is registered with the Securities and Exchange Commission ("SEC") as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC).

Sequence does not offer investment advisory accounts or services. Brokerage and investment advisory services and fees differ, and it is important for you, as a retail investor, to understand the differences.

**Free and simple tools are available for you to research firms and financial professionals at [www.investor.gov/CRS](http://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.**

### ***What investment services and advice can you provide me?***

Sequence is a limited purpose broker-dealer primarily providing a variety of consulting and advisory services to:

- U.S. companies regarding mergers and acquisitions/financing; and
- International investors seeking to invest or acquire businesses to secure an E-2 visa or EB-1C green card.

We may also act as a placement agent for various Regulation D (including EB-5 program) private placements. In some cases, we work with issuers to help structure the offerings and then sell those offerings to individual investors.

Because of the risks associated with these investments, we only offer products to "accredited investors" who have the financial sophistication and means to afford those risks.

Sequence does not maintain brokerage accounts to hold your cash or securities.

We do not purchase investments for our own account, but our representatives may personally invest in the offerings that we represent. If they choose to do so, they will invest subject to the terms and conditions described within the PPM.

We do not monitor your portfolio or investments on an ongoing basis. Such investments are held directly with the Sponsor or Issuer.

When we bring investments to your attention, you make the ultimate decision regarding purchases and your investment strategy.

The minimum investment amount for an accredited investor follows the minimum investment amount that is described within the Private Placement Memorandum ("PPM") for each offering.

**For additional information about brokerage services, please refer to our "Reg BI Disclosure", which is available on our website at [https://www.sequencefinancialspecialists.com/](http://www.sequencefinancialspecialists.com/).**

### ***What fees will I pay?***

When you invest through Sequence, we will be paid a transaction-based fee out of the proceeds of the offering, or out of the administrative fees for EB-5 offerings, either as a commission or as a placement fee set by the Sponsor/Issuer.

#### **Conversation Starter**

- *Help me understand how these fees and costs might affect my investments.*
- *If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

#### **Conversation Starters**

Ask your Sequence representative these questions to learn more:

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?*

Such fees will be disclosed in the offering circular, PPM, or other offering document for each offering to provide transparency.

**Additional Information:** You will pay fees and costs whether you make or lose money on your investment. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

### ***What are your legal obligations to me when providing recommendations?***

### ***How else does your firm make money and what conflicts of interest do you have?***

When we provide you with a recommendation, we are required to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interest. You should understand and ask us about these conflicts because they can affect the recommendations we provide you.

When we act as the Managing Broker-Dealer for some products, we have a financial incentive to offer these products to you because we receive additional compensation which may include a bonus or non-cash compensation.

#### ***Conversation Starter***

- How might your conflicts of interest affect me, and how will you address them?

We, or our representatives, may serve in multiple roles with some Sponsors or Issuers such as acting as a consultant or advisor, as well as an agent. As such, we would be entitled to additional compensation for those services, beyond commissions on your transactions.

Because we offer limited investment selections, both the variety of investment products (no stocks, bonds or mutual funds) and the number of similar products to choose from will be limited. Lower risk investments will be available at other broker/dealers.

### ***How do your financial professionals make money?***

Sequence representatives share a percentage of revenue received by the Firm, which is an incentive for them to recommend a transaction.

### ***Do you or your financial professionals have a legal or disciplinary history?***

#### ***Conversation Starter***

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Yes.

Visit <http://www.investor.gov/CRS> for a free and simple search tool to research our firm and financial professionals.

### ***Additional Information***

For additional information about Sequence, or to request a copy of this client relationship summary, please visit [www.sequencefinancialspecialists.com](http://www.sequencefinancialspecialists.com).

You may also call 843-853-8222 to request up to date information or a copy of this client relationship summary.

#### ***Conversation Starter***

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?