

## The Flying Biscuit Café A Unique EB-5 Opportunity in Dallas, Texas

Available to Accredited Investors Only

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### 6 New Franchise Locations

### Direct-Pooled EB-5 Offering



#### Project Overview

This Flying Biscuit ([www.flyingbiscuit.com](http://www.flyingbiscuit.com)) direct-pooled EB-5 Offering intends to raise capital to open six brand new Flying Biscuit restaurant franchises in Dallas, Texas from six (6) EB-5 investors. The Flying Biscuit restaurant franchise was founded 26 years ago in Atlanta, Georgia specializing in serving southern comfort food from fresh ingredients. The Flying Biscuit franchise has over 20 operating locations throughout the United States (Florida, Georgia, Texas, Alabama, North Carolina and South Carolina) and has never closed a location due to its strong customer base, highly experienced and well capitalized franchisor and proven business concept. Though Flying Biscuit is famous for their grits and biscuits (they bake almost 5,000 biscuits per week at each location), their loyal guests throughout the Southeast enjoy breakfast, lunch and dinner throughout the day. Breakfast served all day features creamy dreamy grits, organic oatmeal pancakes, and the café's famous biscuits. Lunch and dinner menus include, Oven Fried Green Tomatoes, Not Your Mama's Pimento Cheese, the Very Berry Chicken Salad, and the Award-Winning Shrimp and Grits.

#### Project Locations x6

1. 1811 Greenville Ave, Dallas TX 75206
2. 2215 Cedar Springs Rd, Dallas TX 75201
3. 1201 Oak Lawn Ave, Dallas TX 75207
4. 4442 W Lovers Lane, Dallas TX 75225
5. 7859 Walnut Hill Lane, Dallas TX 75230
6. 2420 N Henderson Ave, Dallas TX 75206

#### Minimum Investment

\$500,000

#### Administrative Fee

\$50,000

#### Offering

6 membership units for a total of \$3 million (Direct-pooled).

#### Annual Preferred Return

2% to Individual Investors, subject to applicable conditions, restrictions, or limitations as set forth in the offering documents.

#### Capitalization

- \$3 million of EB-5 Capital
- \$600,000 from Franchisee Operators

#### Investment Vehicle

Preferred Equity

#### High Profile, Experienced and Reputable Franchisor

Martin Sprock ("Sprock") is recognized as a visionary entrepreneur in the franchise industry, and his influence is felt every day. Sprock bought the Flying Biscuit Franchise in 2004 and is involved with the day to day real estate and franchise sales development of the company. Sprock envisions Flying Biscuit expanding to 100 units in the next 3 years with rapid expansion throughout the Southeast and Southwest of the United States. As the founder of and mastermind behind Atlanta-based Raving Brands – his influence is directly felt at nine fast growing-casual brands, including Planet Smoothie, Moe's Southwest Grill and Mama Fu's Asian House. His new efforts include – Ru Ru's Tacos, Leroy Fox and Licks Smokehouse.

#### Job Creation

Approximately 90 net new jobs will be created; Approximately 15 jobs per investor.

#### Targeted Employment Area ("TEA")

All six brand new restaurant locations will be in a TEA.

#### Exit Strategy

The NCE projects that the restaurants will be successful, and any later exit by the EB-5 investors, from the NCE, will be contingent on such success of the restaurants and in compliance with the sustainment requirements under EB-5 law as further explained in the PPM.

For Additional Information Contact: Mike Xenick  
+1.813.448.6769 | [Mike.Xenick@InvestAmericap.com](mailto:Mike.Xenick@InvestAmericap.com) | [investamericap.com](http://investamericap.com)

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